



WEEKLY AGRICULTURAL REPORT



APRIL 17, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

## HEAD OF DEPARTMENT

Esteban J Copati  
[ecopati@bc.org.ar](mailto:ecopati@bc.org.ar)  
Soybean & Sunflower

## CROP ANALYST

Martin López  
[martinlopez@bc.org.ar](mailto:martinlopez@bc.org.ar)  
Corn & Grain Sorghum

## CROP ANALYST

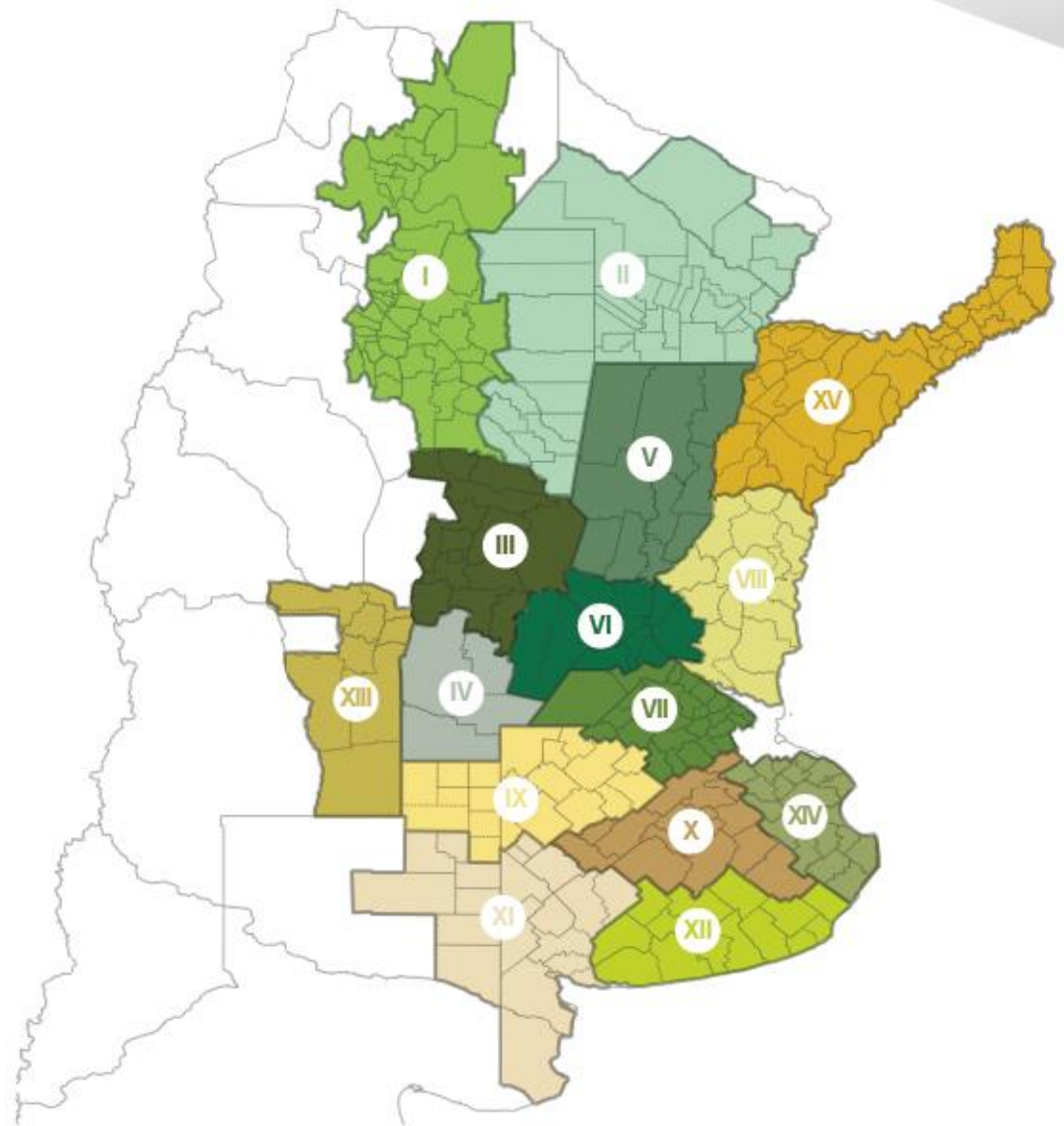
Daniela Venturino  
[dventurino@bc.org.ar](mailto:dventurino@bc.org.ar)  
Wheat & Barley

## CROP SURVEY

Santiago Burrone  
[sburrone@bc.org.ar](mailto:sburrone@bc.org.ar)

Matías Mihura  
[mmihura@bc.org.ar](mailto:mmihura@bc.org.ar)

Juan F. De Aramburu  
[jdearamburu@bc.org.ar](mailto:jdearamburu@bc.org.ar)



## CONTACT

Av. Corrientes 123  
C1043AAB - CABA  
Phone.: +54 11 4515 8200 | 8300  
[estimacionesagricolas@bc.org.ar](mailto:estimacionesagricolas@bc.org.ar)  
Twitter: @estimacionesbc

ISSN 2408-4344

- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

## AGRICULTURAL WEATHER OUTLOOK APRIL 18 TO 24, 2019

### HOLY WEEK WITHOUT INTENSE WEATHER EVENTS

Unlike other years, in which Easter received heavy storms that negatively impacted on the summer crops, this year, no such events are forecasted, thus fostering the harvest of summer crops. At the beginning of the perspective, the north of the agricultural region will receive tropical winds and temperatures above normal. The center and south of the area will receive the entry of maritime winds that will drop temperatures below normal. From Holy Thursday to Easter Sunday, the passage of a Pampero front will bring precipitations ranging from moderate to abundant to the north and center of the agricultural area. The South will receive scarce values. As of Holy Sunday, dry and cold winds from the southwest will expand into most part of the Ag. region, sharply dropping temperatures, with chances of frosts in mountainous areas.

## SOYBEAN

Over the last week good weather conditions have fostered harvest. To date, soybeans are 34,1 % collected. The average yield stands at 4.02 T/H. Current production is estimated at 23,7 M tons. As harvest progresses, the average yield is downward adjusted but remains within our parameters. We maintain our final production estimate at 55 M tons.

## CORN

Harvest expands at a good pace into the center and south of the national agricultural area. The plots sown at the end of the planting window are at the end of the grain-filling stage. Current yields remain above our initial expectations in the provinces of Córdoba, Santa Fe and Buenos Aires. Early-planted crops yielded above 11 T/H. To date, corn is 23.3 % collected out of the 5,800,000 Ha planted this season. In absolute numbers, more than 1.3 M hectares have been harvested with an average yield of 9.76 T/Ha.

## SUNFLOWER

To date, sunflower harvest is almost complete with 97,9 % of the area collected. Weekly and YoY progress are estimated at 7.2 and 0.8 percentage points, respectively. The average yield stands at 2.15 T/H. Current production is estimated at 3.8 M tons. Under this scenario, we maintain our final production projection at 3.9 M tons.

## SORGHUM

Over the last weeks, good weather conditions have fostered harvest. To date, grain sorghum is 20.4 % collected out of the 730,000 Ha planted this season. Fortnightly progress is estimated at 10.2 percentage points. However, the YoY delay still remains. Most of the unharvested plots are at the end of the grain-filling stage. Current yields remain above the average of the previous seasons.



---

WEEKLY AGRICULTURAL REPORT

# ANNEX

# SOYBEAN

2018/19 Season

As of: Apr. 17, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	925,250	13,000	912,250	11.3	102,887	34.1	350,476
II	NEA	1,017,292	40,000	977,292	7.1	69,631	34.8	242,324
III	Ctro N Cba	2,037,850	19,000	2,018,850	37.0	746,761	40.6	3,033,650
IV	S Cba	1,637,917	19,000	1,618,917	30.4	491,847	35.8	1,758,923
V	Ctro N SFe	1,306,558	60,000	1,246,558	13.9	173,311	33.4	578,088
VI	Núcleo Norte	2,594,450	33,000	2,561,450	67.5	1,727,829	43.7	7,557,484
VII	Núcleo Sur	2,439,936	29,000	2,410,936	53.6	1,292,159	42.0	5,423,165
VIII	Ctro E ER	1,300,700	49,000	1,251,700	14.1	176,778	31.5	557,325
IX	N LP-OBA	1,970,840	46,000	1,924,840	47.8	920,562	39.1	3,597,916
X	Ctro BA	598,942	14,000	584,942	13.4	78,609	35.9	282,506
XI	SO BA-S LP	436,317	13,000	423,317	2.6	10,992	27.4	30,086
XII	SE BA	1,092,592	24,000	1,068,592	3.1	33,449	32.7	109,506
XIII	SL	179,967	4,400	175,567	33.3	58,376	22.4	130,932
XIV	Cuenca Sal	120,807	1,400	119,407	14.7	17,559	34.6	60,806
XV	Otras	40,583	1,000	39,583	10.0	3,957	30.2	11,949
<b>TOTAL</b>		<b>17,700,000</b>	<b>365,800</b>	<b>17,334,200</b>	<b>34.1</b>	<b>5,904,705</b>	<b>40.2</b>	<b>23,725,135</b>

# CORN

2018/19 Season

As of: Apr. 17, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	405,000	-	405,000	-	-	-	
II	NEA	644,000	-	644,000	-	-	-	
III	Ctro N Cba	855,000	3,200	851,800	13.7	116,297	1,123,269	
IV	S Cba	720,000	3,800	716,200	12.9	92,532	799,412	
V	Ctro N SFe	242,000	4,725	237,275	33.7	79,975	636,950	
VI	Núcleo Norte	580,000	12,000	568,000	74.6	423,636	4,588,937	
VII	Núcleo Sur	445,000	11,500	433,500	58.4	253,058	2,670,200	
VIII	Ctro E ER	190,000	6,600	183,400	58.6	107,400	859,304	
IX	N LP-OBA	620,000	4,200	615,800	27.3	168,190	1,648,383	
X	Ctro BA	318,000	2,000	316,000	9.4	29,631	249,328	
XI	SO BA-S LP	176,000	300	175,700	6.0	10,524	57,864	
XII	SE BA	210,000	600	209,400	5.0	10,440	99,180	
XIII	SL	246,000	500	245,500	10.5	25,811	177,307	
XIV	Cuenca Sal	117,000	650	116,350	9.8	11,440	101,096	
XV	Otras	32,000	425	31,575	35.0	11,051	65,919	
<b>TOTAL</b>		<b>5,800,000</b>	<b>50,500</b>	<b>5,749,500</b>	<b>23.3</b>	<b>1,339,984</b>	<b>97.6</b>	<b>13,077,149</b>

# SUNFLOWER

2018/19 Season

As of: Apr. 17, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440,000	26,000	414,000	100.0	414,000	18.0	743,310
III	Ctro N Cba	6,000	500	5,500	100.0	5,500	19.7	10,810
IV	S Cba	22,000	1,300	20,700	100.0	20,700	22.9	47,341
V	Ctro N SFe	280,000	15,000	265,000	100.0	265,000	21.3	563,785
VI	Núcleo Norte	12,000	900	11,100	100.0	11,100	22.5	24,975
VII	Núcleo Sur	9,000	700	8,300	100.0	8,300	24.0	19,904
VIII	Ctro E ER	8,000	600	7,400	100.0	7,400	23.7	17,502
IX	N LP-OBA	140,000	2,500	137,500	100.0	137,500	23.4	322,325
X	Ctro BA	70,000	2,000	68,000	100.0	68,000	22.8	154,989
XI	SO BA-S LP	380,000	9,000	371,000	97.0	359,870	21.5	772,591
XII	SE BA	400,000	8,000	392,000	93.0	364,560	24.3	884,160
XIII	SL	25,000	1,200	23,800	100.0	23,800	19.4	46,245
XIV	Cuenca Sal	100,000	1,600	98,400	100.0	98,400	23.4	230,158
XV	Otras	8,000	700	7,300	100.0	7,300	20.5	14,993
<b>TOTAL</b>		<b>1,900,000</b>	<b>70,000</b>	<b>1,830,000</b>	<b>97.9</b>	<b>1,791,430</b>	<b>21.5</b>	<b>3,853,089</b>



# SORGHUM

2018/19 Season

As of: Apr. 17, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	21,000	-	21,000	-	-	-	
II	NEA	190,000	6,000	184,000	9.0	16,560	23.3	38,619
III	Ctro N Cba	70,000	500	69,500	20.0	13,900	50.0	69,500
IV	S Cba	25,000	450	24,550	25.0	6,138	52.0	31,915
V	Ctro N SFe	130,000	8,400	121,600	50.0	60,800	29.3	177,951
VI	Núcleo Norte	25,000	1,800	23,200	45.0	10,440	48.8	50,909
VII	Núcleo Sur	14,000	950	13,050	38.0	4,959	56.3	27,895
VIII	Ctro E ER	60,000	3,300	56,700	48.0	27,216	27.9	76,057
IX	N LP-OBA	35,000	150	34,850	5.0	1,743	50.0	8,713
X	Ctro BA	8,500	100	8,400	3.0	252	48.0	1,210
XI	SO BA-S LP	70,000	-	70,000	-	-	-	-
XII	SE BA	6,500	-	6,500	-	-	-	-
XIII	SL	40,000	150	39,850	3.0	1,196	40.0	4,782
XIV	Cuenca Sal	22,000	120	21,880	3.0	656	45.0	2,954
XV	Otras	13,000	135	12,865	5.0	643	32.0	2,058
<b>TOTAL</b>		<b>730,000</b>	<b>22,055</b>	<b>707,945</b>	<b>20.4</b>	<b>144,502</b>	<b>34.1</b>	<b>492,562</b>